



WEEKLY AGRICULTURAL REPORT

APRIL 13, 2023



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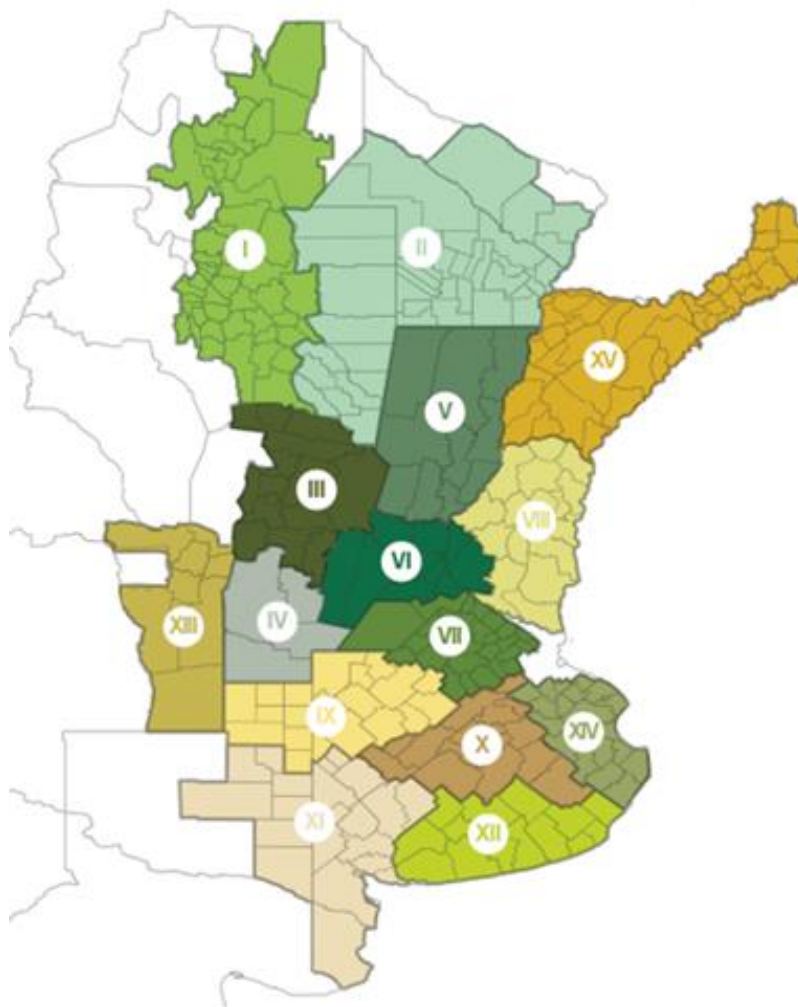
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 13 to 19, 2023:

**PRECIPITATION OVER THE NORTH OF THE AGRICULTURAL AREA
WITH POSSIBLE SNOW OVER THE ANDES MOUNTAINS AND THE
SOUTH OF THE PAMPAS REGION, ACCOMPANIED BY A MARKED
TEMPERATURE DROP, ENDING WITH A SLIGHT RISE**

At the beginning of the perspective, the passage of a storm front will generate precipitations over the north of the agricultural area, and snowfall over the Andes region, northern Patagonia and the south of the Pampean Region. Cold and dry air, which will accompany the passage of the front, will accentuate the thermal decrease, with the risk of localized frost in the Andes and mountainous areas, including the Buenos Aires saws. The process will end with a weak return of the tropical winds, producing a slight thermal rise, with maximums below normal for the season in most of the agricultural area, so that the north of the agricultural area will experience temperatures close to the season's average.



SOYBEAN

Harvest covers 4.3% of the suitable area, reporting a national yield average of 14.4 qq/Ha. 48.6% of the suitable area for first crop soybean has reached physiologically maturity and significant advances are expected in harvesting in the upcoming weeks. Reports inform significant yield losses which, if this trend continues, could impact our current production projection of 25 MTn.

CORN

For the past week, harvest progress concentrated in Buenos Aires. As harvesters move into plots planted during the middle part of the planting window, yields begin to stabilize. To date, the national progress covers 12.7% of the apt area, marking a national average yield of 3.9 Tn/Ha. Under this scenario, we maintain our production projection for the 2022/23 campaign of 36 MTn. This volume represents, in absolute numbers, 16 MTn less than the previous campaign (Campaign 2021/22: 52 MTn).

SUNFLOWER

The sunflower harvest is ongoing in the southern regions of Buenos Aires and La Pampa, while it has already ended in the southern region of Córdoba. The harvest has covered 91.1% of the suitable area, with a weekly increase of 5.9 percentage points. At present, with an accumulated production of over 3.5 million tons, the national average yield rises to 1.9 tons per hectare. This is primarily attributed to the high yields harvested in the North of La Pampa and the western Buenos Aires. Under this scenario, we maintain our current production estimate of 3.9 million tons.

GRAIN SORGHUM

Since our previous report, dry weather conditions allowed harvest progress of grain sorghum lots. However, progress maintains a yearly delay of 4.6 percentage points. To date, 16.4% of the apt area has been harvested, with a national average yield of 3 Tn/Ha. Under this scenario, we maintain our production projection of 3 million tons, 14.3% less than the previous cycle (2021/22 campaign volume: 3.5 MTn).



Annex



SOYBEAN

2022/23 Season

Data to: April 12, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	1.130.000	1.100.000	100,0	1.100.000
II	NEA	1.587.720	1.625.000	100,0	1.625.000
III	NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV	S Cba	1.660.630	1.515.000	100,0	1.515.000
V	NCnt SFe	1.034.890	965.700	100,0	965.700
VI	North Belt	2.083.000	2.096.000	100,0	2.096.000
VII	South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII	ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX	N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X	Cnt BA	690.000	707.000	100,0	707.000
XI	SW BA-S LP	365.000	400.000	100,0	400.000
XII	SE BA	510.000	500.000	100,0	500.000
XIII	SL	232.000	222.000	100,0	222.000
XIV	Cuenca Sal	162.170	170.000	100,0	170.000
XV	Others	78.000	78.000	100,0	78.000
TOTAL		16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: April 12, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	475.000	-	475.000	-	-	-	
II	NEA	820.000	-	820.000	-	-	-	
III	NCnt Cba	1.056.000	1.800	1.054.200	3,4	35.700	79.948	
IV	S Cba	907.500	2.000	905.500	2,9	26.225	128.732	
V	NCnt SFe	248.000	11.520	236.480	28,7	67.840	135.792	
VI	North Belt	610.000	28.000	582.000	48,3	280.950	1.063.883	
VII	South Belt	510.000	19.000	491.000	36,5	179.140	778.740	
VIII	ECnt ER	355.000	11.200	343.800	29,8	102.400	210.418	
IX	N LP-W BA	719.500	8.500	711.000	15,4	109.496	648.390	
X	Cnt BA	370.000	5.500	364.500	10,6	38.475	235.185	
XI	SW BA-S LP	200.000	1.200	198.800	6,9	13.760	55.040	
XII	SE BA	300.000	1.100	298.900	4,0	11.890	46.420	
XIII	SL	354.000	1.080	352.920	2,1	7.479	22.437	
XIV	Cuenca Sal	135.000	1.600	133.400	9,8	13.100	54.391	
XV	Others	40.000	-	40.000	-	-	-	
TOTAL		7.100.000	92.500	7.007.500	12,7	886.455	39,0	3.459.376

SUNFLOWER

2022/23 Season

Data to: April 12, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	16,5	269.327	
III	NCnt Cba	18.000	1.141	16.859	100,0	19,0	32.021	
IV	S Cba	52.000	1.850	50.150	100,0	19,0	95.345	
V	NCnt SFe	264.000	7.000	257.000	100,0	14,0	358.531	
VI	North Belt	26.000	1.204	24.796	100,0	16,7	41.365	
VII	South Belt	11.000	372	10.628	100,0	19,4	20.579	
VIII	ECnt ER	9.000	590	8.410	100,0	14,5	12.161	
IX	N LP-W BA	180.000	1.540	178.460	99,0	25,4	448.602	
X	Cnt BA	93.000	1.634	91.367	99,0	24,0	216.792	
XI	SW BA-S LP	473.000	5.655	467.345	87,0	406.590	19,7	800.865
XII	SE BA	526.500	5.330	521.170	82,0	427.359	21,1	901.409
XIII	SL	48.000	712	47.288	89,0	42.086	18,0	75.880
XIV	Cuenca Sal	121.000	1.080	119.920	90,0	107.928	21,8	235.631
XV	Others	8.500	525	7.975	100,0	7.975	16,3	13.037
TOTAL		2.000.000	34.932	1.965.068	91,1	125.088	15,5	193.402

SORGHUM

2022/23 Season

Data to: April 12, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	29.000	500	28.500	1,0	285	23,0	656
II NEA	255.000	650	254.350	5,0	12.718	26,0	33.066
III NCnt Cba	80.000	1.500	78.500	15,0	11.775	29,3	34.542
IV S Cba	33.000	1.400	31.600	18,0	5.688	35,0	19.908
V NCnt SFe	162.000	10.500	151.500	41,0	62.115	31,0	192.793
VI North Belt	26.000	1.800	24.200	27,0	6.534	40,8	26.649
VII South Belt	18.000	1.500	16.500	34,0	5.610	35,9	20.112
VIII ECnt ER	76.000	3.200	72.800	39,0	28.392	32,5	92.212
IX N LP-W BA	47.000	1.200	45.800	12,0	5.496	30,0	16.488
X Cnt BA	12.000	950	11.050	10,0	1.105	29,0	3.205
XI SW BA-S LP	100.000	120	99.880	2,0	1.998	20,0	3.995
XII SE BA	15.000	150	14.850	1,0	149	22,0	327
XIII SL	55.000	1.000	54.000	15,0	8.100	25,0	20.250
XIV Cuenca Sal	28.000	1.100	26.900	5,0	1.345	30,0	4.035
XV Others	14.000	130	13.870	1,0	139	19,0	264
TOTAL	950.000	25.700	924.300	16,4	151.447	30,9	468.499